

SOCIAL VALUE RECORDING TOOL

The purpose of this document is for Swansea Council to record if a Sustainability Risk Assessment has been completed and that Well Being of Future Generations Act considerations have been made for this procurement exercise in line with the Council's commitments and Welsh Government requirements.

The Well Being of Future Generations Act (WBFGA) themes/goals and outcomes are included on pages 2 and 3 for reference.

The Social Value Recording tool is included on pages 4 and 5. Please complete at planning stage and update information to reflect any amendments made up until final tender stage. Additional resources that may be useful for this exercise are also included on page 6.

WELL BEING OF FUTURE GENERATIONS ACT (WBFGA) – GOALS

Themes (Goals)*	Outcomes
<p style="text-align: center;">A prosperous Wales</p> <p>An innovative, productive and low carbon society which recognises the limits of the global environment and therefore uses resources efficiently and proportionately (including acting on climate change); and which develops a skilled and well-educated population in an economy which generates wealth and provides employment opportunities, allowing people to take advantage of the wealth generated through securing decent work.</p>	More people in employment
	Improved skills for people
	Improved skills for a low carbon transition
	More opportunities for SMEs
	Resource efficiency and the circular economy are promoted
	Retaining jobs and skills during the COVID-19 crisis
	Innovation to support a more prosperous Wales
<p style="text-align: center;">A globally responsible Wales</p> <p>A nation which, when doing anything to improve the economic, social, environmental, and cultural well-being of Wales, takes account of whether doing such a thing may make a positive contribution to global well-being</p>	Carbon Emissions are reduced
	Ethical procurement is promoted globally
	COVID-19 environmental response
	Innovation to support a globally responsible Wales
<p style="text-align: center;">A resilient Wales</p> <p>A nation which maintains and enhances a biodiverse natural environment with healthy functioning ecosystems that support social, economic, and ecological resilience and the capacity to adapt to change</p>	Green spaces and biodiversity are protected and enhanced
	Safeguarding the environment
	Sustainable procurement is promoted
	Innovation to support a more resilient Wales
<p style="text-align: center;">A healthier Wales</p> <p>A society in which people's physical and mental well-being is maximised and in which choices and behaviours that benefit future health are understood</p>	Creating a healthier community
	Air Pollution is reduced
	Improving staff wellbeing
	Supporting workers, SMEs and VCSEs to face the COVID-19 crisis
<p style="text-align: center;">A more equal Wales</p> <p>A society that enables people to fulfil their potential no matter what their background or circumstances (including their socio-economic circumstances)</p>	Innovation to support a healthier Wales
	More opportunities for disadvantaged people
	Reducing inequalities
	More support for target curriculum activities
	Improved employability of young people
<p style="text-align: center;">A more equal Wales</p> <p>A society that enables people to fulfil their potential no matter what their background or circumstances (including their socio-economic circumstances)</p>	Ethical procurement is promoted in Wales
	Innovation for a more equal Wales

<p>A Wales of cohesive communities Attractive, safe, viable and well-connected.</p>	More opportunities for VCSEs (Voluntary, Community and Social Enterprises)
	Social Value embedded in the supply chain
	A workforce and culture that reflect the diversity of the local community
	Crime is reduced
	Vulnerable people helped to live independently
	More working with the Community
	Supporting workers, SMEs and VCSEs to face the COVID-19 crisis
	Supporting communities to deal with the COVID-19 crisis
	Innovation to support more cohesive communities in Wales
	The Welsh culture is promoted
<p>A Wales of vibrant shared culture and thriving Welsh Language</p>	Native wildlife, nature and heritage sites are protected
	Innovation to support a more vibrant culture

* Structure based on WFGA goals: <https://futuregenerations.wales/about-us/future-generations-act/>

Social Value Recording / WBFGA additional detail

Please provide what Social Value and WBFGA considerations have been made for this project.

Please refer to the Well Being of Future Generations Act Goals table (pages 2 and 3) for guidance and speak to the Procurement Officer involved in this exercise for support.


Goal / Procurement Stage	Guidance and links below	Response
Planning Stage	Have the following been completed? <ul style="list-style-type: none"> • Integrated Impact Assessment (IIA) • Environmental Impact Assessment (EIA) • Preliminary Ecological Appraisal (PEA) • Sustainability Risk Assessment (SRA) If so, please attach. Have any other considerations been made in the Planning / Design stages?	None are required for the scope of work. Ecological enhancement is part the specification with approval of tenants. Consideration during design & construction has/will be made on the impact of the scheme on both our tenants and the community, both of which will benefit from the project
Specification and Conditions of Contract	What considerations or changes have been made to the technical specifications or service requirements, e.g. the use of sustainable materials in line with the Net Carbon Zero agenda?	A fabric first approach has been considered at design stage to improve thermal values in line with government requirements. Solar panels and BESS are included in this scheme to assist with tackling Swansea Council's fuel poverty objective
Procurement Process	Have the WBFGA goals or other Social Value been built into the Procurement Process? e.g. Welsh language considerations, lotting contracts to enable SMEs / Local Suppliers to participate, co-production, citizen or community engagement. If not, please explain why.	Bidders will be required to meet Swansea Council's social value requirements set out in the tender pack. A social value question will be included in the method statement questionnaire issued with the tender pack.

<p>Quality Questions</p>	<p>Have any questions been included with WBGFA goals including Community Benefits, Fair Work / Real Living Wage or Environmental considerations?</p> <p>If not, please explain why.</p>	<p>No questions included. No suitably qualified personnel to score bidder responses.</p>
<p>% Weighting for Social Value</p>	<p>Please provide details of any specific scoring % weighting which can be linked to WBGFA, Community Benefits or Environmental considerations?</p> <p>If no weighting has been allocated to social value, please explain why.</p>	<p>A 70/30 cost/quality ratio scoring will be used as part of the tender process. Community Benefits requirements will be included as part of the tender package, also a community benefits question will be included as part of the quality questions issued to bidders.</p>

Additional Notes relating to this Procurement exercise, in terms of Social Value:

- Reduced Energy bills will help to reduce fuel poverty.
- Renewable technologies such as Solar Panels and BESS will drive towards the Net Zero Carbon Agenda.
- Improved aesthetics help to rejuvenate the area.
- Low maintenance materials create a most sustainable housing stock.
- Improved quality of life through warmer homes & better ventilation.

Additional Resources

A Prosperous Wales - simple changes guide	https://www.futuregenerations.wales/aotp/prosperity
A Resilient Wales - simple changes guide	https://www.futuregenerations.wales/simple-changes/aotp/resilience
A Healthier Wales- simple changes guide	https://www.futuregenerations.wales/simple-changes/aotp/health
A More Equal Wales- simple changes guide	https://www.futuregenerations.wales/simple-changes/aotp/equality
A Wales of Cohesive Communities - simple changes guide	https://www.futuregenerations.wales/simple-changes/aotp/community
A Wales of Vibrant Culture and thriving Welsh Language - simple changes guide	https://www.futuregenerations.wales/simple-changes/aotp/culture
A Prosperous Wales - simple changes guide	https://www.futuregenerations.wales/aotp/prosperity
Welsh Government Public Sector sustainability risk assessment for goods and services	Welsh Procurement Policy Note WPPN 01/23: Procurement - sustainable risk assessments GOV.WALES
National TOMs Wales	https://www.nationalsocialvaluetaskforce.org/national-toms-wales
Local Government Association (LGA) resource / toolkit <i>(Please note - this is published for an England policy context but contains comprehensive and useful information on this subject).</i>	https://www.local.gov.uk/sites/default/files/documents/Sustainable%20Procurement%20Toolkit_1.pdf
Welsh Government WPPN 01/20 - Social Value Clauses / Community benefits through Public Procurement	https://gov.wales/procurement-guidance-on-social-value-clauses-community-benefits-html
Promoting Social Value models in Social Care (draft version)	 Promoting SV Models - A Guide v4